



## DSAGC Legacy Society Letter of Intent

Full Name(s): \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_

Email Address: \_\_\_\_\_

As an expression of my commitment to the mission of Down Syndrome Association of Greater Cincinnati (DSAGC), I intend to include the DSAGC as part of my planned giving in the following ways: (Select all that apply)

\_\_\_\_\_ Bequest in Will or Trust

\_\_\_\_\_ Beneficiary Life Insurance Policy(s)

\_\_\_\_\_ Beneficiary Retirement Asset(s)

\_\_\_\_\_ Beneficiary IRA or IRA Charitable Rollover

\_\_\_\_\_ Beneficiary Special Needs Trust

\_\_\_\_\_ Other (Real estate, Stock, Deferred gifts)

Approximate amount gift: \$ \_\_\_\_\_ or \_\_\_\_\_ %

I choose to designate my gift as follows:

\_\_\_\_\_ Unrestricted program support for the overall mission: Funds can be used immediately to support the mission.

\_\_\_\_\_ 321 Legacy Fund: Place my gift in a long-term investment fund to ensure ongoing financial sustainability & to build a solid foundation for continued growth.

Signature(s): \_\_\_\_\_

Name as it should appear in publications for the *DSAGC Legacy Society*: (you may choose to remain anonymous)

\_\_\_\_\_

This Letter of Intent is gratefully acknowledged by: \_\_\_\_\_

Beth Smith, Executive Director

### Please return this form to:

Down Syndrome Association of Greater Cincinnati

4623 Wesley Avenue, Suite A

Cincinnati, Ohio 45212

or email to: [julies@dsagc.com](mailto:julies@dsagc.com)

*Thank you for making a difference in the lives of people with Down syndrome by including the Down Syndrome Association of Greater Cincinnati in your estate plans.*